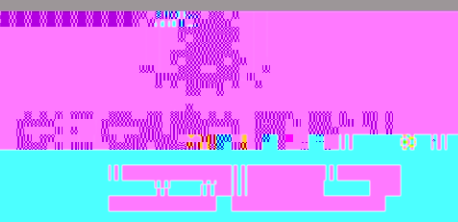


Office of Student Financial Aid*Cook Admin 207*773-995-2304*(F)773-995-3574*csu-finaid@csu.edu

2023-2024 DEPENDENT VERIFICATION WORKSHEET V5





STUDENT 2021 INCOME

Please choose a scenario:

I utilized the IRS Data Retrieval Tool

I requested a 2021 Tax Return Transcript from the IRS. I will submit it to the Office of Student Financial Aid.

I was not employed and had no income earned from work in 2021

Must submit non-filers statement(s) from the IRS

I was employed during 2021, but not required to file taxes.

Must submit non-filers statement(s) from the IRS and W-2 forms from each employer

List below the names of all employers and the amount earned from each employer
:(

EMPLOYER NAME	STUDENT AMOUNT
	\$
	\$

PARENT 2021 INCOME

Please choose a scenario:

My parent(s)/stepparent utilized the IRS Data Retrieval Tool

My parent(s)/stepparent requested a 2021 Tax Return Transcript from the IRS

My parent(s)/stepparent were married but filed separate 2021 federal tax returns

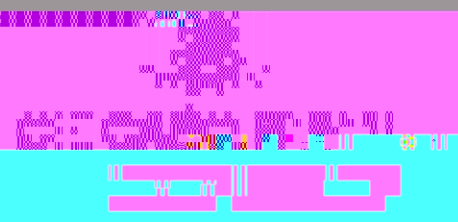
Must submit two separate 2021 IRS Tax Return Transcripts IRS - one for each parent listed on the FAFSA

My parent(s)/stepparent were not employed and had no income earned from work in 2021

Must submit non-filers statement from the IRS for each parent/stepparent

My parent(s)/stepparent were employed but not required to file taxes during 2021





The student must appear in person at _____ to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, state-issued ID, or passport. The institution will maintain a copy of the identification. The ID must be annotated by the institution with the date it was received and reviewed, _____.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending _____ for 2023-2024.

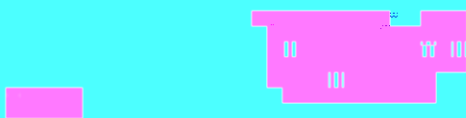
 Student (Date)

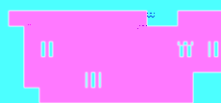
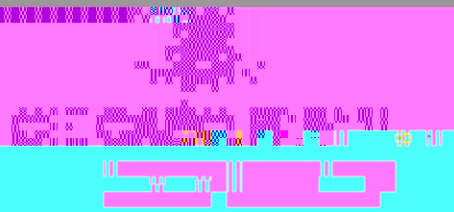
 Institutional Official

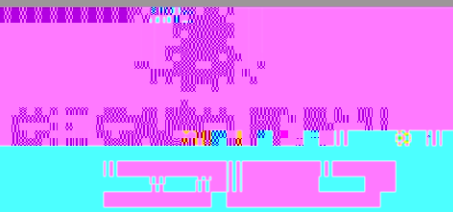
signed by student in the presence of

 Printed Name - Member of Office of Student Financial Aid Staff

 Signature Date







El estudiante debe comparecer en persona en _____ para verificar su identidad mediante la presentación de una identificación con fotografía (ID) válida emitida por el gobierno que no haya expirado, como una licencia de conducir, otro tipo de identificación emitida por el estado o pasaporte, entre otros. La institución conservará una copia de la identificación con fotografía del estudiante en la cual se anotará la fecha en la que se recibió y revisó, y el nombre del funcionario de la institución autorizado a recibir y revisar las identificaciones de los estudiantes.

Además, el estudiante debe firmar, en presencia del funcionario de la institución, la Declaración de Propósito Educativo proporcionada a continuación.

Certifico que yo, _____, soy el individuo que firma esta Declaración de Propósito Educativo, y que la ayuda financiera federal estudiantil que yo pueda recibir sólo será utilizada para fines educativos y para pagar el costo de asistir a _____ para 2023-2024.

[Firma del estudiante]

[Fecha]

[Número de identificación del estudiante]

signed by student in the presence of

Printed Name - Member of Office of Student Financial Aid Staff

Signature

Date



